

<p>All Saints Retail</p> <p>Advising All Saints Retail Limited in respect of an investment by Kaupthing and Glitnir banks and share restructuring and variation to banking arrangements</p>	<p>Lloyds TSB</p> <p>Acting for Lloyds TSB Commercial Finance on a number of acquisition finance projects including the provision of a £20 million facility to the Denmaur Papers group and a £4.5 million facility to the Burden Group and various refinancings including Intimas, Ogihara and Puhoswood</p>	<p>Rowse Honey Limited</p> <p>Acting for the shareholders of Rowse Honey Limited on its sale to Wellness Foods Limited. Rowse is the leading UK honey brand with a market share of 32% and supplies 'own brand' honey to major retailers</p>	<p>Wellness Foods Limited</p> <p>Acting for Wellness Foods Limited on its acquisition of pioneer organic juice specialist Grove Fresh Limited</p>
<p>Brightside</p> <p>Acting for Brightside Group Plc on the reverse takeover of Group Direct Limited, share subscription and re-admission to AIM</p>	<p>Kurawood</p> <p>Advising Kurawood Plc on a Rule 9 waiver in relation to a subscription, convertible loan note and warrants to be granted to Fox Capital Limited</p>	<p>Objective Corporation Ltd</p> <p>Acting for Objective Corporation Limited on its acquisition of Limehouse Software Limited for £3.18 million and an additional contingent performance based earn-out of up to £1.42 million</p>	<p>Adili Plc</p> <p>Acting for Adili Plc, an ethical online retailer, on its admission to AIM and associated placing</p>
<p>WH Smith</p> <p>Acting for WH Smith's Travel Division on the acquisition of UNS Group (concessions in 62 UK hospitals)</p>	<p>MRH(GB) Limited</p> <p>Acting for the shareholders of MRH(GB) Limited (Petrol retailers) on the purchase of Malthurst UK Refined Holdings and Pace Petroleum for £167 million</p>	<p>Genzyme Limited</p> <p>Acting for Genzyme Limited, one of the five largest biotech companies in the world, on the disposal of its homecare business to its management</p>	<p>Richards Gray Holdings</p> <p>Acting for the shareholders of Richards Gray Holdings Limited, on its sale to Macdonald Dettwiler and Associates Limited</p>
<p>Berkeley Scott</p> <p>Acting for Berkeley Scott Plc on a £30 million reverse takeover for Quantica Plc</p>	<p>Raisingkids Limited</p> <p>Advising Raisingkids Limited on the sale of its business to Walt Disney Internet Group Limited</p>	<p>Oxford Gene Technology</p> <p>Acting for Oxford Gene Technology on its acquisition of Sense Proteomic Ltd, a UK based company engaged in the discovery of disease-specific biomarkers based on its innovative functional protein array technology</p>	<p>Berg Publishers</p> <p>Acting for the shareholders of Oxford International Publishers Limited, trading as Berg Publishers, on its sale to Bloomsbury Publishing Plc for an initial consideration of £2 million and deferred payment of up to £1 million</p>

<p>Naneum Limited</p> <p>Advising Naneum Limited (a leader in nanoparticle detection technology) in a trade finance investment</p>	<p>Sledge</p> <p>Acting for Sledge, a leading brand experience agency, on its sale to Australian listed Photon Group</p>	<p>Oxford Nanopore</p> <p>Acting for Oxford University spin-out Oxford Nanopore Technologies Limited on its recent £10 million funding round</p>	<p>deltaDOT Limited</p> <p>Acting for Imperial College London biotech spin-out deltaDOT Limited on its recent £6 million funding round</p>
<p>Cmed Group Limited</p> <p>advising Cmed Group Limited (clinical research organisation) on a venture capital investment by Scottish Equity Partners Ltd</p>	<p>Personal Group Holdings</p> <p>Acting for Personal Group Holdings Plc on acquisition of Berkeley Morgan Group Plc</p>	<p>Royal Bank of Scotland</p> <p>Acting for the Royal Bank of Scotland plc on its senior debt financing of an acquisition of a key supplier to the Armed Forces in a buy-in management buy-out</p>	<p>HSBC</p> <p>Acting for HSBC in its provision of debt funding for the acquisition by Deutsche Bank's real estate investment arm of The Four Pillars Hotel Group</p>
<p>WI Link</p> <p>Public to private recommended £30 million takeover of WI Link by SV Investment Partners</p>	<p>Brogan Group</p> <p>Advising Brogan Group (scaffolding and mast-climbing company) on its corporate reorganisation</p>	<p>Inforsense Limited</p> <p>Acting for London based business intelligence solutions provider Inforsense Limited on a £3 million funding round led by existing institutional investors, including FF&P Private Equity and Imperial Innovations</p>	<p>We7 Limited</p> <p>Acting for We7 Ltd on a £2.8m funding round led by Eden Ventures, SPARK Ventures & musician Peter Gabriel. We7 has pioneered innovative technology allowing advertisements to be 'grafted' on to the front of music tracks based on a consumer's personal demographics</p>
<p>Wolverine Proctor</p> <p>Acting for Wolverine Proctor, a US listed company, on the acquisition of CPM</p>	<p>All Saints</p> <p>Acting for a majority shareholder on the acquisition of a controlling interest in All Saints Retail Limited and the flotation of Mosaic Fashions</p>	<p>Software Imaging Group</p> <p>Acting for the shareholders of Software Imaging Group Limited on the sale of the company to its management team</p>	<p>BMSI Limited</p> <p>Acting for the shareholders of Building Management Systems Integrators Limited on its sale to the British Gas Business division of Centrica plc for £7 million (plus a £3 million earn-out element)</p>