

<p><b>All Saints Retail</b></p> <p>Advising All Saints Retail Limited in respect of an investment by Kaupthing and Glitnir banks and share restructuring</p>	<p><b>Lloyds TSB</b></p> <p>Acting for Lloyds TSB Commercial Finance on a number of acquisition finance projects including the provision of a £20 million facility to the Denmaur Papers group and a £4.5 million facility to the Burden Group and various refinancings including Intimas, Ogihara and Puhoswood</p>	<p><b>Rowse Honey Limited</b></p> <p>Acting for the shareholders of Rowse Honey Limited on its sale to Wellness Foods Limited. Rowse is the leading UK honey brand with a market share of 32% and supplies 'own brand' honey to major retailers</p>	<p><b>Williams F1</b></p> <p>Acting for Williams F1 on its listing on the Frankfurt Stock Exchange and the public offering of its shares in the UK, Germany, Switzerland and Austria with a market capitalisation on listing of approximately €250 million</p>
<p><b>Brightside</b></p> <p>Acting for Brightside Group Plc on the reverse takeover of Group Direct Limited, share subscription and re-admission to AIM</p>	<p><b>Kurawood</b></p> <p>Advising Kurawood Plc on a Rule 9 waiver in relation to a subscription, convertible loan note and warrants to be granted to Fox Capital Limited</p>	<p><b>Objective Corporation Ltd</b></p> <p>Acting for Objective Corporation Limited on its acquisition of Limehouse Software Limited for £3.18 million and an additional contingent performance based earn-out of up to £1.42 million</p>	<p><b>W Lucy</b></p> <p>Acting for W Lucy Limited on its acquisition of the business and assets of Zodion Limited, a leading manufacturer and supplier of street lighting equipment</p>
<p><b>WH Smith</b></p> <p>Acting for WH Smith's Travel Division on the acquisition of UNS Group (concessions in 62 UK hospitals)</p>	<p><b>MRH(GB) Limited</b></p> <p>Acting for the shareholders of MRH(GB) Limited (Petrol retailers) on the purchase of Malthurst UK Refined Holdings and Pace Petroleum for £167 million</p>	<p><b>Mettoni/Datapulse</b></p> <p>Acting for the selling shareholders on the sale of the Mettoni/Datapulse group to the UK subsidiary of Toronto Stock Exchange listed Enghouse Limited for approximately USD23 million</p>	<p><b>Prolysis Limited</b></p> <p>Acting for Prolysis Limited (antibacterial drug discovery company) on the sale of its business to a leading Australian drug development company, Biota Holdings Limited for an initial sum valued at £6.8m, plus a deferred sum linked to royalties and milestones</p>
<p><b>Berkeley Scott</b></p> <p>Acting for Berkeley Scott Plc on a £30 million reverse takeover for Quantica Plc</p>	<p><b>Raisingkids Limited</b></p> <p>Advising Raisingkids Limited on the sale of its business to Walt Disney Internet Group Limited</p>	<p><b>Oxford Gene Technology</b></p> <p>Acting for Oxford Gene Technology on its acquisition of Sense Proteomic Ltd, a UK based company engaged in the discovery of disease-specific biomarkers based on its innovative functional protein array technology</p>	<p><b>Oxford University Press</b></p> <p>Acting for Oxford University Press (OUP) on its acquisition of Numicon Limited. Numicon provides a multi-sensory primary maths teaching programme, and the acquisition augments OUP's maths presence in the UK schools sector</p>

<p><b>Naneum Limited</b></p> <p>Advising Naneum Limited (a leader in nanoparticle detection technology) in a trade finance investment</p>	<p><b>Sledge</b></p> <p>Acting for Sledge, a leading brand experience agency on its sale to Australian listed Photon Group</p>	<p><b>Veryan Medical</b></p> <p>Acting for Veryan Medical on its recent financing of £3.6 million by an investor consortium of Seroba Kernel Life Sciences Limited, Imperial Innovations Group, Oxford Capital Partners and the National Endowment for Science, Technology and the Arts</p>	<p><b>Plaxica Limited</b></p> <p>Acting for Plaxica Ltd, a novel biodegradable plastics company, on its recent financing by an investor consortium of Imperial Innovations Group, Invesco Perpetual, Carbon Trust and the National Endowment for Science, Technology and the Arts.</p>
<p><b>Cmed Group Limited</b></p> <p>Advising Cmed Group Limited (clinical research organisation) on a venture capital investment by Scottish Equity Partners Ltd</p>	<p><b>Personal Group Holdings</b></p> <p>Acting for Personal Group Holdings Plc on acquisition of Berkeley Morgan Group Plc</p>	<p><b>Royal Bank of Scotland</b></p> <p>Acting for the Royal Bank of Scotland plc on its senior debt financing of an acquisition of a key supplier to the Armed Forces in a buy-in management buy-out</p>	<p><b>HSBC</b></p> <p>Acting for HSBC in its provision of debt funding for the acquisition by Deutsche Bank's real estate investment arm of The Four Pillars Hotel Group</p>
<p><b>WI Link</b></p> <p>Public to private recommended £30 million takeover of WI Link by SV Investment Partners</p>	<p><b>Brogan Group</b></p> <p>Advising Brogan Group (scaffolding and mast-climbing company) on its corporate reorganisation</p>	<p><b>Inforsense Limited</b></p> <p>Acting for London based business intelligence solutions provider Inforsense Limited on the recommended offer to acquire the entire issued and to be issued share capital of Inforsense by ID Business Solutions Ltd</p>	<p><b>Helveta Limited</b></p> <p>Advising Helveta Limited on its £5 million equity financing led by BeCapital, with Carbon Trust joining as a new investor and continued support from existing investors Albion Ventures, Oxford Capital Partners and Succès Europe</p>
<p><b>Wolverine Proctor</b></p> <p>Acting for Wolverine Proctor, a US listed company, on the acquisition of CPM</p>	<p><b>All Saints</b></p> <p>Acting for a majority shareholder on the acquisition of a controlling interest in All Saints Retail Limited and the flotation of Mosaic Fashions</p>	<p><b>AWC Industries Limited</b></p> <p>Acting for AWC Industries Limited and Wild Manufacturing Group on their acquisition of the ITW Highland business in the UK and the ITW Siewer business in Hungary from Illinois Tool Works Inc, a New York Stock Exchange listed manufacturer</p>	<p><b>Nexeon Limited</b></p> <p>Advising Nexeon Limited on its £40m funding round led by Imperial Innovations. Imperial Innovations invested £15m with existing Nexeon shareholder Invesco Perpetual also participating</p>